

Nomor/Number : 069/MTI/CORSEC/EXT/XI/2021  
Lampiran/Attachment : 1 (satu) rangkap

Jakarta, 9 November 2021

**Kepada Yth:**

- 1. Kepala Eksekutif Pengawas Pasar Modal  
Otoritas Jasa Keuangan**  
di Gedung Soemitro Djojohadikusumo,  
Jl. Lapangan Banteng Timur 2-4, Sawah Besar  
Jakarta Pusat- 10710
  
- 2. Kepala Divisi Penilai Perusahaan Grup 3  
PT Bursa Efek Indonesia**  
Indonesia Stock Exchange Building  
Jl. Jend. Sudirman Kav 52-53  
Jakarta Selatan- 12190

**Perihal : Informasi Pembayaran ke-5 (lima)  
Cicilan Imbalan Ijarah Sukuk Ijarah  
Berkelanjutan I Moratelindo Tahap  
II Tahun 2020 Seri A dan Seri B**

**Subject : Information regarding the 5<sup>th</sup> (fifth)  
interest rates payment of Moratelindo  
Phase II Year 2020 Shelf Offering Sukuk  
Ijarah Series A and Series B**

Surat ini kami sampaikan berdasarkan Peraturan PT Bursa Efek Indonesia nomor I-E tentang Kewajiban Penyampaian Informasi (untuk selanjutnya disebut "**IDX IE**"); Peraturan Otoritas Jasa Keuangan nomor 31/POJK.04/2015 tentang Keterbukaan Atas Informasi atau Fakta Material oleh emiten atau Perusahaan Publik ("**POJK 31**"); Peraturan Otoritas Jasa Keuangan Nomor 7/POJK.04/2018 tentang Penyampaian Laporan Melalui Sistem Pelaporan Elektronik Emiten atau Perusahaan Publik ("**POJK 7**"); Perjanjian Perwaliamanatan Sukuk Ijarah Berkelanjutan I Moratelindo Tahap II Tahun 2020 nomor 46 tanggal 17 Juli 2020 beserta perubahan-perubahannya ("**PWA SI II**"), dibuat dan ditandatangani oleh PT Mora Telematika Indonesia dengan PT Bank KB Bukopin Tbk (dahulu PT Bank Bukopin Tbk) dan berdasarkan Surat Kustodian Sentral Efek Indonesia Nomor KSEI-20095/JKU/1021 tertanggal 28 Oktober 2021 perihal Permintaan Dana Bunga Sukuk Ijarah Berkelanjutan I Moratelindo Tahap II Tahun 2020 Seri A-B Ke-5 (lima) ("**Surat KSEI**").

In order to comply Regulation of the Indonesia Stock Exchange number I-E regarding the Obligation of Information Submission (hereinafter referred to as "**IDX IE**"); Financial Services Authority Regulation number 31/POJK.04/2015 concerning Disclosure of Material Information or Facts by issuers or Public Companies ("**POJK 31**"); Financial Services Authority Regulation Number 7/POJK.04/2018 concerning Submission of Reports Through the Electronic Reporting System of Issuers or Public Companies ("**POJK 7**"); Moratelindo Phase II Year 2020 Shelf Offering Sukuk Ijarah Trustee Agreement Number 46 dated 17 July 2020 and its amendments ("**PWA SI II**"); and the Letter of the Indonesian Central Securities Depository Number KSEI-20095/JKU/1021 dated October 28<sup>th</sup>, 2021 regarding the Request for 5<sup>th</sup> (fifth) Interest rates payment of Moratelindo Phase II Year 2020 Shelf Offering Sukuk Ijarah Series A and Series B ("**KSEI Letter**").

**DISCLAIMER:**

This Document is a translation of an official document issued by the respective party. Every effort has been made to ensure that the contents of this document are identical, accurate, and faithful to that published in Bahasa Indonesia. If there are discrepancies between the Bahasa Indonesia and English document, the Bahasa Indonesia document shall prevail

Dengan hormat,

Berdasarkan IDX IE, POJK 31, POJK 7, PWA SI II dan Surat KSEI, melalui surat ini kami sampaikan pemberitahuan, bahwa pada tanggal 9 November 2021 telah dilakukan pembayaran ke-5 (lima) Cicilan Imbalan Ijarah Sukuk Ijarah Berkelanjutan I Moratelindo Tahap II Tahun 2020 Seri A dan Seri B, dengan rincian sebagai berikut:

<b>Kode Efek</b> <i>Effect Code</i>	<b>Jumlah Sukuk Ijarah</b> <i>Sukuk Ijarah Amount</i> <b>(Rp,-)</b>	<b>Nilai Nominal</b> <i>Amount</i> <b>(Rp,-)</b>	<b>Tingkat Bunga</b> <i>Interest Rate</i> <b>(p.a)</b>
SIMORA01ACN2	191.000.000.000,00	5.013.750.000,00	10,5 %
SIMORA01BCN2	86.000.000.000,00	2.418.750.000,00	11,25 %
<b>Total</b>	<b>277.000.000.000,00</b>	<b>7.432.500.000,00</b>	

Salinan bukti pembayaran tersebut kami lampirkan bersamaan dengan surat ini.

Demikian yang dapat kami sampaikan dan apabila terdapat informasi yang dibutuhkan mengenai surat ini terkait isu hukum, mohon untuk menghubungi Henry Rizard Rumopa (081310278078- henry.rumopa@moratelindo.co.id atau corsec@moratelindo.co.id) dan sehubungan dengan isu keuangan dan akuntansi mohon untuk menghubungi Genta Andika Putra (081287667934- genta.putra@moratelindo.co.id).

*Dear Sirs/Madam,*

*In order to comply IDX IE, POJK 31, POJK 7, PWA SI II and KSEI Letter, through this letter we convey that on November 9<sup>th</sup>, 2021 the 5<sup>th</sup> (fifth) Interest rates of Moratelindo Phase II Year 2020 Shelf Offering Sukuk Ijarah Series A and Series B has been paid, with details as follows:*

*A copy of the proof of payment is attached to this letter.*

*If there is information needed regarding this letter related to legal issues, please contact Henry Rizard Rumopa (081310278078 - henry.rumopa@moratelindo.co.id or corsec@moratelindo.co.id) and related to financial issues and accounting, please contact Genta Andika Putra (081287667934 - genta.putra@moratelindo.co.id).*

**DISCLAIMER:**

This Document is a translation of an official document issued by the respective party. Every effort has been made to ensure that the contents of this document are identical, accurate, and faithful to that published in Bahasa Indonesia. If there are discrepancies between the Bahasa Indonesia and English document, the Bahasa Indonesia document shall prevail

Hormat Kami/*Sincerely Yours,*  
**PT Mora Telematika Indonesia**

[signed]

---

**Nama/Name** : Henry Rizard Rumopa  
**Jabatan/Title** : Sekretaris Perusahaan/*Corporate Secretary*

**Tembusan/CC:**

1. Yth. PT Bank KB Bukopin Tbk selaku Wali Amanat Sukuk Ijarah Tahap I, Tahap II, Tahap III dan Tahap IV;
2. Yth. PT Kustodian Sentral Efek Indonesia; dan
3. Arsip

**DISCLAIMER:**

This Document is a translation of an official document issued by the respective party. Every effort has been made to ensure that the contents of this document are identical, accurate, and faithful to that published in Bahasa Indonesia. If there are discrepancies between the Bahasa Indonesia and English document, the Bahasa Indonesia document shall prevail

# Aplikasi Setoran/Transfer/Kliring/Inkaso

Deposit/Transfer/Clearing/Collection Application

Bismillaahirrahmaanirrahiim

Kepada PT Bank Syariah Indonesia, Tbk to PT Bank Syariah Indonesia, Tbk  
Harap dilakukan transaksi berikut Please do this transaction:

No.: 0878732

Tanggal Date 09/11/2021

Cabang Branch CIKUM

Jenis transaksi Transaction  Setoran Deposit  Pemindahbukuan Overbooking  RTGS RTGS  Kliring-Inkaso Clearing-Collection  SWIFT SWIFT  Wesel Demand Draft  Lainnya Others

harap ditulis dengan huruf cetak fill in with block letters

VALIDASI Validation

AC64 D 7130566663 PT MORA TELEMATIKA INDONESIA IDR 7,432,500,000.00  
AC64 K IDR1451000010001 Bridging - Bi RTGS - Outgoing IDR 7,432,500,000.00

**PENERIMA** Beneficiary  
KCP JAKarta Penduduk Resident 09 NOV 2021  
Nama KSEI1D31  
KSEI1MORACO187  
Bank PT KUSTODIAN SENTRAL EFEK INDONESIA  
Alamat & Nomor Telepon

**PENGIRIM** Applicant  Penduduk Resident  Bukan Penduduk Non-Resident  Nasabah Customer  Bukan Nasabah Walk in Customer  
Nama PT MORA TELEMATIKA INDONESIA  
Nomor Identitas  
Alamat & Nomor Telepon

**MATA UANG** Currency  Rupiah Local Currency  Valuta Asing Foreign Currency

**SUMBER DANA TRANSAKSI** Source of Fund  Tunai Cash  Cek/Bilyet giro Cheque  Debet Rekening: 7130566666

BERITA UNTUK PENERIMA Message for Beneficiary

INT/MORA/11112021

Bank Tertarik Drawee Bank	Nomor cek/BG Cheque Number	Valuta Currency	Nominal Amount
	CA 593K3		

diisi oleh Bank filled out by bank

Jumlah Transfer Amount of Transfer	
Komisi Commission	
Biaya Pengiriman (SWIFT/RTGS/SKN)	
Biaya Koresponden Correspondent Charge	
Sub Total	
Kurs Rate	
Total	

Jumlah Amount 7.432.500.000  
Terbilang in words Tujuh Miliar Empat Ratus Tiga Ribu Dua Juta Lima Ratus Ribu Rupiah

**BIAYA TRANSAKSI** Handling Charge  Tunai Cash  Debet Rekening: 30